



# Cloud-Based Solutions

*Delivering real-time views of risk and compliance for credit unions*

## Risk Management

Our integrated risk management solution enables credit unions to automate all components of their risk framework, including:

- Risk registers
- Risk controls
- Key risk indicators
- Risk events

## Policy Management

With our policy management solution, compliance and risk teams can ensure policies are always up-to-date by setting automated reminders and storing current documents and policies in one place. This solution also includes:

- A streamlined review process
- Tracking of reviews
- Test question capabilities
- Real-time reporting on policy review completions

## Complaint Management

Save time by automating complaint management for your organization. With our complaint management solution, you can increase the speed of logging, reviewing and resolving complaints. This solution includes:

- Automated complaint management
- Real-time dashboards to monitor progress
- Corrective action assignment and tracking

## Compliance Management

Our compliance management solution allows credit union compliance teams to easily manage all of their compliance obligations in one centralized place. This solution includes:

- Automation of compliance tasks
- Real-time reporting
- Easy-to-read dashboards for oversight

***Ask about Advanced Onboarding Services to review compliance content and identify gaps!***

## Vendor Management

When you engage with an external vendor, it can introduce new or increased risk to your credit union. Our vendor management solution will help you identify, assess, measure, monitor and control those risks. This solution includes:

- Automation of vendor due diligence tasks
- Contract and document storage

## Board Management

Our board management solution offers the perfect place for collaboration. This solution includes:

- Board meeting prep
- Documentation storage and sharing
- Collaboration on materials
- Meeting minutes and follow up action tracking



*In addition to these solutions, ViClarity offers customized solutions for internal audit and more. Please contact us to learn more about customized solutions.*